

Maximize Your Wealth, Maximize Your Impact: Giving Tuesday Edition

Join us for a free public event featuring expert insights from three leading wealth management agencies on how to maximize your planned giving, qualified charitable distributions, and donor-advised funds, and how to leverage these strategies to make a lasting impact on local nonprofit organizations while optimizing your financial plans.



**Edward
Jones**

Qualified Charitable Distributions

- Reducing Adjusted Gross Income and its impact on taxes
- Aligning QCDs with personal financial goals



**THE
TRUST
COMPANY**
of TENNESSEE

Planned Giving

- Types of planned gifts
- Tax advantages for donors
- Aligning donor goals with charitable objectives
- How to structure gifts for maximum tax efficiency



**Northwestern
Mutual**

Donor-Advised Funds

- Long-term philanthropic planning
- Tax deduction on contributions
- Ability to fund multiple charities



OAK RIDGE

FUND FOR ACHIEVING
COMMUNITY EXCELLENCE

Representatives from the Oak Ridge Fund for Achieving Excellence will be available to discuss how your donations can support multiple nonprofits within the community. Learn how you can maximize your impact by contributing to a collective fund that addresses a wide range of local needs and causes.



Tuesday, December 3rd | 6:00pm – 7:30pm
American Museum of Science and Energy
115 Main St E, Oak Ridge, TN 37830

Free event, light refreshments to be served
Registration recommended at the QR Code.